TRAVIS R. TER HAAR, QKA

SPECIALIST
Retirement Plan Solutions

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Grand Valley State University
BBA, finance & business economics

Utilizing the top tier resources available at Rehmann allows our team to stay ahead of industry standards, cater to our client's individual needs, and ensure that we are always providing the best possible service.

CURRENT ROLE

Travis works on all aspects of retirement plans, from daily administration to year-end compliance and Form 5500 completion. He serves a broad range of clients, responding promptly to questions, requests and concerns.

SERVICE AREAS

- Retirement plan consulting
- Plan participant education and communication
- Plan administration
- Plan transitions
- Plan termination

EXPERIENCE

Travis began his financial services career in 2015 and has supported a wide spectrum of businesses. He has extensive experience in compliance testing, contribution calculations, IRS annual reporting, and communication with clients and participants.

Prior to joining Rehmann in 2017, Travis was an administrator at another local TPA, and worked as an intern for Rehmann Financial Advisors.

Travis is a Qualified 401(k) Plan Administrator (QKA).

A CLOSER LOOK

- Understanding the needs from both a client level and participant level, Travis is able to help retirement plan administration run smoothly from all directions.
- Travis stays current with the latest regulatory changes and industry standards by engaging in a variety of continuing professional education opportunities.

Rehmann